

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM U-3A-2

STATEMENT BY HOLDING COMPANY CLAIMING EXEMPTION
UNDER RULE U-3A-2 FROM THE PROVISIONS OF THE
PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

To be Filed Annually Prior to March 1

OG E ENERGY CORP.

hereby files with the Securities and Exchange Commission, pursuant to Rule 2, its statement claiming exemption as a holding company from the provisions of the Public Utility Holding Company Act of 1935, and submits the following information:

1. Name, State of organization, location and nature of business of claimant and every subsidiary thereof, other than any exempt wholesale generator (EWG) or foreign utility company in which claimant directly or indirectly holds an interest.

OG E Energy Corp. (the "Company") is a public utility holding company which is incorporated in the State of Oklahoma and located in Oklahoma City, Oklahoma. At December 31, 1997, the Company was not engaged in any business independent of that conducted through its subsidiaries, Oklahoma Gas and Electric Company ("OG&E"), Enogex Inc. ("Enogex") and Origen Inc. ("Origen").

OG&E was incorporated February 27, 1902, under the laws of the Territory of Oklahoma and is now existing under and by virtue of the laws of the State of Oklahoma. OG&E is an operating electric public utility. Its operations are conducted predominantly in the State of Oklahoma. OG&E also conducts some operations in the State of Arkansas. Its business is more fully described in its most recent Form 10-K Annual Report (File No. 1-1097) on file with the Commission.

Enogex is a wholly-owned subsidiary of the Company. Enogex owns and operates a natural gas pipeline system that delivers natural gas to OG&E's electric generating units. By order of the Commission dated August 28, 1986 (Release No. 35-24174), the Commission ordered that Enogex was not a gas utility company within the meaning of Section 2(a)(4) of the Public Utility Holding Company Act of 1935, as amended (the "Act"). At December 31, 1997, Enogex had three wholly-owned active subsidiaries: Enogex Products Corporation, OGE Resources Inc. and Enogex Exploration Corporation. In April 1997, Enogex sold its eighty percent interest in Centoma Gas Systems Inc. At December 31, 1997, Enogex Products Corporation owned an eighty percent interest in the NuStar Joint Venture. Enogex and each of its subsidiaries were incorporated under the laws of the State of Oklahoma. The subsidiaries of Enogex: own and operate gas processing plants in Oklahoma and west Texas; are engaged in the gathering and processing of natural gas; are engaged in the buying, selling and brokering

of energy (natural gas, electricity and natural gas liquids); and are engaged in the exploration for and production of natural gas. The subsidiaries of Enogex are not "public utility companies" within the meaning of the Act.

Origen is a wholly-owned non-regulated subsidiary of the Company. At December 31, 1997, Origen had two wholly-owned active subsidiaries: OGE Energy Technologies and Geothermal Design and Engineering, Inc. ("GD&E"). Origen and each of its subsidiaries were incorporated under the laws of the State of Oklahoma. Origen is currently involved in the development of energy related products and services; GD&E is engaged in the design and engineering of geothermal heating and cooling systems.

2. A brief description of the properties of claimant and each of its subsidiary public utility companies used for the generation, transmission, and distribution of electric energy for sale, or for the production, transmission, and distribution of natural or manufactured gas, indicating the location of principal generating plants, transmission lines, producing fields, gas manufacturing plants, and electric and gas distribution facilities, including all such properties which are outside the State in which claimant and its subsidiaries are organized and all transmission or pipelines which deliver or receive electric energy or gas at the borders of such State.

The Company owns no physical properties.

The principal properties of OG&E are described in the above mentioned Form 10-K Annual Report (File No. 1-1097) on file with the Commission.

3. The following information for the last calendar year with respect to claimant and each of its subsidiary public utility companies:

(a) Number of Kwh of electric energy sold (at retail or wholesale), and Mcf of natural or manufactured gas distributed at retail.

None	by Company
23,384,925,000	Kwh by OG&E

(b) Number of Kwh of electric energy and Mcf of natural or manufactured gas distributed at retail outside the State in which each such company is organized.

None	by Company
2,198,543,000	Kwh by OG&E

(c) Number of Kwh of electric energy and Mcf of natural or manufactured gas sold at wholesale outside the State in which each such company is organized, or at the State line.

None	by Company
1,789,938,000	Kwh by OG&E

(d) Number of Kwh of electric energy and Mcf of natural or manufactured gas purchased outside the State in which each such company is organized or at the State line.

None	by Company
393,585,000	Kwh by OG&E

4. The following information for the reporting period with respect to claimant and each interest it holds directly or indirectly in an EWG or a foreign utility company, stating monetary amounts in United States dollars:

(a) Name, location, business address and description of the facilities used by the EWG or foreign utility company for the generation, transmission and distribution of electric energy for sale or for the distribution at retail of natural or manufactured gas.

(b) Name of each system company that holds an interest in such EWG or foreign utility company; and description of the interest held.

(c) Type and amount of capital invested, directly or indirectly, by the holding company claiming exemption; any direct or indirect guarantee of the security of the EWG or foreign utility company by the holding company claiming exemption; and any debt or other financial obligation for which there is recourse, directly or indirectly, to the holding company claiming exemption or another system company, other than the EWG or foreign utility company.

(d) Capitalization and earnings of the EWG or foreign utility company during the reporting period.

(e) Identify any service, sales or construction contract(s) between the EWG or foreign utility company and a system company, and describe the services to be rendered or goods sold and fees or revenues under such agreement(s).

Item 4 is not applicable. At December 31, 1997, the Company did not hold directly or indirectly any interest in an EWG or a foreign utility company.

EXHIBITS

- A. Consolidating Statement of Income and Retained Earnings for the year ended December 31, 1997, and Consolidating Balance Sheet as of December 31, 1997, for OGE Energy Corp. (the "Company") and its subsidiary companies. The Company was organized on August 4, 1995 by Oklahoma Gas and Electric Company ("OG&E") for the purpose of effecting a share exchange with OG&E and becoming the holding company for OG&E. The Company had no operations until the share exchange became effective on December 31, 1996.
- B. Financial Data Schedule.
- C. An organizational chart showing the relationship of each EWG or foreign utility company to associate companies in the holding-company system.

Exhibit C is not applicable. At December 31, 1997, the Company did not hold directly or indirectly any interest in an EWG or a foreign utility company.

The above-named claimant has caused this statement to be duly executed on its behalf by its authorized officer on this 27th day of February 1998.

OGE ENERGY CORP.
(Registrant)

By /s/ J. R. Hatfield

J. R. Hatfield
Vice President and Treasurer

CORPORATE SEAL

Attest:

/s/ Irma B. Elliott

Irma B. Elliott
Vice President and Secretary

Name, title and address of officer to whom notices and correspondence concerning this statement should be addressed:

J. R. Hatfield, Vice President and Treasurer

P. O. BOX 321, Oklahoma City, Oklahoma 73101-0321

EXHIBIT INDEX

Exhibit

Description

- A. Consolidating Statement of Income and Retained Earnings for the year ended December 31, 1997, and Consolidating Balance Sheet as of December 31, 1997, for OGE Energy Corp. (the "Company") and its subsidiary companies.
- B. Financial Data Schedule.

OGE Energy Corp.
Consolidating Statement of Income
Year Ended December 31, 1997

(dollars in thousands except per share data)	OGE Energy Corp.	Oklahoma Gas and Electric Company	Enogex Inc.	Origen Inc.	Consolidating Adjustments	OGE Consolidated Statements
	-----	-----	-----	-----	-----	-----
OPERATING REVENUES.....	\$ -	\$ 1,191,691	\$ 321,960	\$ 345	\$ (41,689)	\$ 1,472,307
OPERATING EXPENSES:						
Fuel.....	-	319,495	-	-	(41,689)	277,806
Purchased power.....	-	222,464	-	-	-	222,464
Gas purchased for resale.....	-	-	201,461	-	-	201,461
Other operation and maintenance.....	4,925	245,944	58,000	2,468	-	311,337
Depreciation.....	297	114,759	27,548	28	-	142,632
Current income taxes.....	(2,494)	60,544	753	(1,456)	-	57,347
Deferred income taxes, net.....	-	15,927	6,328	-	-	22,255
Deferred investment tax credits, net.....	-	(5,150)	-	-	-	(5,150)
Taxes other than income.....	97	42,991	5,015	54	-	48,157
Total operating expenses.....	2,825	1,016,974	299,105	1,094	(41,689)	1,278,309
OPERATING INCOME.....	(2,825)	174,717	22,855	(749)	-	193,998
OTHER INCOME AND DEDUCTIONS:						
Interest income.....	1,669	4,532	171	152	(2,651)	3,873
Other.....	(38)	(2,308)	3,520	-	-	1,174
Income from subsidiaries.....	134,220	-	-	-	(134,220)	-
Net other income and deductions	135,851	2,224	3,691	152	(136,871)	5,047
INTEREST CHARGES:						
Interest on long-term debt.....	-	53,280	9,292	-	-	62,572
Allowance for borrowed funds used during construction.....	-	(599)	-	-	-	(599)
Other.....	2,761	3,266	1,015	131	(2,651)	4,522
Total interest charges, net.....	2,761	55,947	10,307	131	(2,651)	66,495
NET INCOME (LOSS).....	130,265	120,994	16,239	(728)	(134,220)	132,550
PREFERRED DIVIDEND REQUIREMENTS.....	-	2,285	-	-	-	2,285
EARNINGS AVAILABLE FOR COMMON.....	\$ 130,265	\$ 118,709	\$ 16,239	\$ (728)	\$ (134,220)	\$ 130,265
AVERAGE COMMON SHARES OUTSTANDING (thousands).....	40,373					40,373
EARNINGS PER AVERAGE COMMON SHARE.....	\$ 3.23					\$ 3.23

OGE Energy Corp.
Consolidating Statement of Retained Earnings
Year Ended December 31, 1997

(dollars in thousands)	OGE Energy Corp.	Oklahoma Gas and Electric Company	Enogex Inc.	Origen Inc.	Consolidating Adjustments	OGE Consolidated Statements
BALANCE AT BEGINNING OF PERIOD.....	\$ 449,198	\$ 328,630	\$ 3,900	\$ -	\$ (332,530)	\$ 449,198
ADD - net income (loss).....	130,265	120,994	16,239	(728)	(134,220)	132,550
Total.....	579,463	449,624	20,139	(728)	(466,750)	581,748
DEDUCT:						
Cash dividends declared on preferred stock.....	-	2,285	-	-	-	2,285
Cash dividends declared on common stock.....	107,400	108,392	4,000	-	(112,392)	107,400
Total Cash Dividends.....	107,400	110,677	4,000	-	(112,392)	109,685
BALANCE AT END OF PERIOD.....	\$ 472,063	\$ 338,947	\$ 16,139	\$ (728)	\$ (354,358)	\$ 472,063

OGE Energy Corp.
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	OGE Energy Corp.	Oklahoma Gas and Electric Company	Enogex Inc.	Origen Inc.	Consolidating Adjustments	OGE Consolidated Statements
ASSETS						
PROPERTY, PLANT & EQUIPMENT:						
In service.....	\$ 1,236	\$ 3,647,367	\$ 476,987	\$ 268	\$ -	\$ 4,125,858
Construction work in progress.....	-	18,909	6,890	-	-	25,799
	1,236	3,666,276	483,877	268	-	4,151,657
Total property, plant and equipment....	-	1,653,771	144,008	27	-	1,797,806
Less accumulated depreciation.....	1,236	2,012,505	339,869	241	-	2,353,851
Net property, plant and equipment.....	1,009,161	28,140	1,932	4,136	(1,005,471)	37,898
OTHER PROPERTY AND INVESTMENTS, at cost....	175	228	3,853	1	-	4,257
CURRENT ASSETS:						
Cash and cash equivalents.....	-	92,380	25,462	-	-	117,842
Accounts receivable - customers, less reserve of \$4,507.....	4,106	-	13,269	-	(17,375)	-
Accounts receivable - affiliates.....	-	36,900	-	-	-	36,900
Accrued utility revenues.....	-	9,795	1,404	271	-	11,470
Accounts receivable-other.....	-	43,577	5,792	-	-	49,369
Fuel inventories, at LIFO cost.....	-	24,480	3,950	-	-	28,430
Materials and supplies, at average cost..	1	2,533	1,955	-	-	4,489
Prepayments and other.....	-	6,048	877	-	-	6,925
Accumulated deferred tax assets.....	4,282	215,941	56,562	272	(17,375)	259,682
Total current assets.....	-	10,500	-	-	-	10,500
DEFERRED CHARGES:						
Advance payments for gas.....	-	42,549	-	-	-	42,549
Income taxes recoverable through future rates.....	622	41,147	19,616	-	-	61,385
Other.....	622	94,196	19,616	-	-	114,434
Total deferred charges.....	\$1,015,301	\$ 2,350,782	\$ 417,979	\$ 4,649	\$ (1,022,846)	\$ 2,765,865
TOTAL ASSETS.....	=====	=====	=====	=====	=====	=====

OGE Energy Corp.
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	OGE Energy Corp.	Oklahoma Gas and Electric Company	Enogex Inc.	Origen Inc.	Consolidating Adjustments	OGE Consolidated Statements
	-----	-----	-----	-----	-----	-----
CAPITALIZATION AND LIABILITIES						
CAPITALIZATION:						
Common stock and retained earnings.....	\$ 984,960	\$ 851,390	\$ 149,808	\$ 4,273	\$ (1,005,471)	\$ 984,960
Cumulative preferred stock.....	-	49,266	-	-	-	49,266
Long-term debt.....	-	691,924	150,000	-	-	841,924
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Total capitalization.....	984,960	1,592,580	299,808	4,273	(1,005,471)	1,876,150
CURRENT LIABILITIES:						
Short-term debt.....	1,000	-	-	-	-	1,000
Accounts payable - affiliates.....	-	14,987	1,299	1,089	(17,375)	-
Accounts payable - other.....	863	47,801	28,970	99	-	77,733
Dividends payable.....	26,857	571	-	-	-	27,428
Customers' deposits.....	-	23,846	1	-	-	23,847
Accrued taxes.....	1,621	18,964	2,092	(1,000)	-	21,677
Accrued interest.....	-	15,746	4,295	-	-	20,041
Long-term debt due within one year.....	-	25,000	-	-	-	25,000
Other.....	-	35,385	3,131	2	-	38,518
	-----	-----	-----	-----	-----	-----
Total current liabilities.....	30,341	182,300	39,788	190	(17,375)	235,244
DEFERRED CREDITS AND OTHER LIABILITIES:						
Accrued pension and benefit obligation	-	57,418	4,605	-	-	62,023
Accumulated deferred income taxes.....	-	439,657	64,295	-	-	503,952
Accumulated deferred investment tax credits.....	-	72,878	-	-	-	72,878
Other.....	-	5,949	9,483	186	-	15,618
	-----	-----	-----	-----	-----	-----
Total deferred credits and other liabilities..	-	575,902	78,383	186	-	654,471
	-----	-----	-----	-----	-----	-----
TOTAL CAPITALIZATION AND LIABILITIES.....	\$1,015,301	\$ 2,350,782	\$ 417,979	\$ 4,649	\$ (1,022,846)	\$ 2,765,865
	=====	=====	=====	=====	=====	=====

Enogex
Consolidating Statement of Income
Year Ended December 31, 1997

(dollars in thousands)	Enogex Inc.	Enogex Products Corporation	OGE Resources Inc.	Enogex Exploration Corporation	Centoma Gas Systems Inc.	Consolidating Adjustments	Enogex Consolidated Statements
OPERATING REVENUES.....	\$ 66,483	\$ 55,025	\$225,136	\$ 20,968	\$ 2,231	\$ (47,883)	\$ 321,960
OPERATING EXPENSES:							
Gas purchased for resale.....	-	24,367	222,482	-	2,123	(47,511)	201,461
Other operation and maintenance.....	27,885	21,702	1,407	7,032	353	(379)	58,000
Depreciation.....	15,498	2,421	1,194	8,384	51	-	27,548
Current income taxes.....	3,392	714	(146)	(3,047)	(160)	-	753
Deferred income taxes, net.....	3,003	1,959	5	1,471	42	(152)	6,328
Taxes other than income.....	4,417	511	44	35	8	-	5,015
Total operating expenses.....	54,195	51,674	224,986	13,875	2,417	(48,042)	299,105
OPERATING INCOME.....	12,288	3,351	150	7,093	(186)	159	22,855
OTHER INCOME AND DEDUCTIONS:							
Interest income.....	5,007	53	37	2	1	(4,929)	171
Other.....	256	3,168	371	124	1	(400)	3,520
Income from subsidiaries.....	9,236	-	-	-	-	(9,236)	-
Net other income and deductions	14,499	3,221	408	126	2	(14,565)	3,691
INTEREST CHARGES:							
Interest on long-term debt.....	9,292	-	-	-	-	-	9,292
Other.....	1,015	1,891	832	2,204	2	(4,929)	1,015
Total interest charges, net.....	10,307	1,891	832	2,204	2	(4,929)	10,307
NET INCOME (LOSS).....	\$ 16,480	\$ 4,681	\$ (274)	\$ 5,015	\$ (186)	\$ (9,477)	\$ 16,239

Enogex
Consolidating Statement of Retained Earnings
Year Ended December 31, 1997

(dollars in thousands)	Enogex Inc.	Enogex Products Corporation	OGE Resources Inc.	Enogex Exploration Corporation	Centoma Gas Systems Inc.	Consolidating Adjustments	Enogex Consolidated Statements
BALANCE AT BEGINNING OF PERIOD.....	\$ 3,841	\$ 992	\$ 993	\$ 1,928	\$ (3,854)	\$ -	\$ 3,900
ADD - net income (loss).....	16,480	4,681	(274)	5,015	(186)	(9,477)	16,239
Total.....	20,321	5,673	719	6,943	(4,040)	(9,477)	20,139
DEDUCT:							
Cash dividends declared on common stock.....	4,000	-	-	-	-	-	4,000
Other.....	-	-	-	-	(4,040)	4,040	-
Total Cash Dividends.....	4,000	-	-	-	(4,040)	4,040	4,000
BALANCE AT END OF PERIOD.....	\$ 16,321	\$ 5,673	\$ 719	\$ 6,943	\$ -	\$ (13,517)	\$ 16,139

Enogex
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	Enogex Inc.	Enogex Products Corporation	OGE Resources Inc.	Enogex Exploration Corporation	Centoma Gas Systems Inc.	Consolidating Adjustments	Enogex Consolidated Statements
ASSETS							
PROPERTY, PLANT & EQUIPMENT							
In service.....	\$334,199	\$ 64,222	\$ 43	\$ 78,523	\$ -	\$ -	\$ 476,987
Construction work in progress.....	5,213	1,677	-	-	-	-	6,890
Total property, plant and equipment..	339,412	65,899	43	78,523	-	-	483,877
Less accumulated depreciation.....	105,737	13,964	36	24,271	-	-	144,008
Net property, plant and equipment.....	233,675	51,935	7	54,252	-	-	339,869
OTHER PROPERTY AND INVESTMENTS, at cost..	31,670	-	-	64	-	(29,802)	1,932
CURRENT ASSETS:							
Cash and cash equivalents.....	-	571	5,235	-	-	(1,953)	3,853
Accounts receivable - customers, less reserve of \$924.....	2,029	1,727	19,445	2,744	-	(483)	25,462
Accounts receivable - affiliates.....	86,695	4,154	4,666	-	-	(82,246)	13,269
Accrued utility revenues.....	-	-	-	-	-	-	-
Accounts receivable-other.....	727	178	16	-	-	483	1,404
Fuel inventories, at LIFO cost.....	-	-	5,852	-	-	(60)	5,792
Materials and supplies, at average cost.....	3,692	258	-	-	-	-	3,950
Prepayments and other.....	1,045	59	65	786	-	-	1,955
Accumulated deferred tax assets.....	629	-	248	-	-	-	877
Total current assets.....	94,817	6,947	35,527	3,530	-	(84,259)	56,562
DEFERRED CHARGES	10,203	2,169	7,400	303	-	(459)	19,616
TOTAL ASSETS.....	\$370,365	\$ 61,051	\$ 42,934	\$ 58,149	\$ -	\$ (114,520)	\$ 417,979

Enogex
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	Enogex Inc.	Enogex Products Corporation	OGE Resources Inc.	Enogex Exploration Corporation	Centoma Gas Systems Inc.	Consolidating Adjustments	Enogex Consolidated Statements
CAPITALIZATION AND LIABILITIES							
CAPITALIZATION:							
Common stock and retained earnings.....	\$149,845	\$ 9,385	\$ 722	\$ 19,694	\$ -	\$ (29,838)	\$ 149,808
Long-term debt.....	150,000	-	-	-	-	-	150,000
Total capitalization.....	299,845	9,385	722	19,694	-	(29,838)	299,808
CURRENT LIABILITIES:							
Accounts payable - affiliates.....	1,002	36,886	16,972	28,685	-	(82,246)	1,299
Accounts payable - other.....	2,709	2,621	23,760	1,792	-	(1,912)	28,970
Customers' deposits.....	1	-	-	-	-	-	1
Accrued taxes.....	1,721	377	7	28	-	(41)	2,092
Accrued interest.....	4,295	-	-	-	-	-	4,295
Other.....	2,182	78	850	21	-	-	3,131
Total current liabilities.....	11,910	39,962	41,589	30,526	-	(84,199)	39,788
DEFERRED CREDITS AND OTHER LIABILITIES:							
Accrued pension and benefit obligation.	4,605	-	-	-	-	-	4,605
Accumulated deferred income taxes.....	51,732	4,654	3	7,929	-	(23)	64,295
Other.....	2,273	7,050	620	-	-	(460)	9,483
Total deferred credits and other liabilities.....	58,610	11,704	623	7,929	-	(483)	78,383
TOTAL CAPITALIZATION AND LIABILITIES.....	\$370,365	\$ 61,051	\$ 42,934	\$ 58,149	\$ -	\$ (114,520)	\$ 417,979

Enogex Products Corporation
Consolidating Statement of Income
Year Ended December 31, 1997

(dollars in thousands)	Enogex Products Corporation	NuStar Joint Venture	Consolidating Adjustments	Consolidated Statements
	-----	-----	-----	-----
OPERATING REVENUES.....	\$ 37,975	\$ 17,050	\$ -	\$ 55,025
OPERATING EXPENSES:				
Gas purchased for resale.....	13,701	10,666	-	24,367
Other operation and maintenance.....	17,400	4,157	145	21,702
Depreciation.....	1,457	964	-	2,421
Current income taxes.....	714	-	-	714
Deferred income taxes, net.....	1,959	-	-	1,959
Taxes other than income.....	318	193	-	511
	-----	-----	-----	-----
Total operating expenses.....	35,549	15,980	145	51,674
OPERATING INCOME.....	2,426	1,070	(145)	3,351
OTHER INCOME AND DEDUCTIONS:				
Interest income.....	25	28	-	53
Other.....	4,101	447	(1,380)	3,168
	-----	-----	-----	-----
Net other income and deductions.....	4,126	475	(1,380)	3,221
INTEREST CHARGES.....	1,871	20	-	1,891
	-----	-----	-----	-----
NET INCOME (LOSS).....	\$ 4,681	\$ 1,525	\$ (1,525)	\$ 4,681
	=====	=====	=====	=====

Enogex Products Corporation
 Consolidating Statement of Retained Earnings
 Year Ended December 31, 1997

(dollars in thousands)	Enogex Products Corporation	NuStar Joint Venture	Consolidating Adjustments	Consolidated Statements
	-----	-----	-----	-----
BALANCE AT BEGINNING OF PERIOD.....	\$ 992	\$ -	\$ -	\$ 992
ADD - net income (loss).....	4,681	1,525	(1,525)	4,681
BALANCE AT END OF PERIOD.....	\$ 5,673	\$ 1,525	\$ (1,525)	\$ 5,673
	=====	=====	=====	=====

Enogex Products Corporation
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	Enogex Products Corporation	NuStar Joint Venture	Consolidating Adjustments	Consolidated Statements
	-----	-----	-----	-----
ASSETS				
PROPERTY, PLANT & EQUIPMENT:				
In service.....	\$ 31,117	\$ 33,105	\$ -	\$ 64,222
Construction work in progress.....	27	1,650	-	1,677
	-----	-----	-----	-----
Total property, plant and equipment.....	31,144	34,755	-	65,899
Less accumulated depreciation.....	13,000	964	-	13,964
	-----	-----	-----	-----
Net property, plant and equipment.....	18,144	33,791	-	51,935
OTHER PROPERTY AND INVESTMENTS, at cost.....	26,240	-	(26,240)	-
CURRENT ASSETS:				
Cash and cash equivalents.....	219	352	-	571
Accounts receivable - customers.....	1,326	401	-	1,727
Accounts receivable - affiliates.....	3,502	652	-	4,154
Accrued utility revenues.....	-	-	-	-
Accounts receivable-other.....	(305)	483	-	178
Fuel inventories, at LIFO cost.....	-	-	-	-
Materials and supplies, at average cost.....	-	258	-	258
Prepayments and other.....	14	45	-	59
Accumulated deferred tax assets.....	-	-	-	-
	-----	-----	-----	-----
Total current assets.....	4,756	2,191	-	6,947
DEFERRED CHARGES.....	2,032	137	-	2,169
	-----	-----	-----	-----
TOTAL ASSETS.....	\$ 51,172	\$ 36,119	\$ (26,240)	\$ 61,051
	=====	=====	=====	=====

Enogex Products Corporation
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	Enogex Products Corporation	NuStar Joint Venture	Consolidating Adjustments	Consolidated Statements
	-----	-----	-----	-----
CAPITALIZATION AND LIABILITIES				
CAPITALIZATION:				
Common stock and retained earnings.....	\$ 9,385	\$ 32,800	\$ (32,800)	\$ 9,385
	-----	-----	-----	-----
Total capitalization.....	9,385	32,800	(32,800)	9,385
CURRENT LIABILITIES:				
Accounts payable - affiliates.....	35,559	1,327	-	36,886
Accounts payable - other.....	1,379	1,242	-	2,621
Accrued taxes.....	101	276	-	377
Other.....	40	38	-	78
	-----	-----	-----	-----
Total current liabilities.....	37,079	2,883	-	39,962
DEFERRED CREDITS AND OTHER LIABILITIES:				
Accumulated deferred income taxes.....	4,654	-	-	4,654
Other.....	54	436	6,560	7,050
	-----	-----	-----	-----
Total deferred credits and other liabilities..	4,708	436	6,560	11,704
	-----	-----	-----	-----
TOTAL CAPITALIZATION AND LIABILITIES.....	\$ 51,172	\$ 36,119	\$ (26,240)	\$ 61,051
	=====	=====	=====	=====

Origen
Consolidating Statement of Income
Year Ended December 31, 1997

(dollars in thousands)	Origen Inc.	OGE Energy Technologies	GD&E	Consolidating Adjustments	Origen Consolidated Statements
	-----	-----	-----	-----	-----
OPERATING REVENUES.....	\$ -	\$ -	\$ 345	\$ -	\$ 345
OPERATING EXPENSES:					
Other operation and maintenance.....	102	1,519	847	-	2,468
Depreciation.....	-	-	28	-	28
Current income taxes.....	(637)	(609)	(210)	-	(1,456)
Taxes other than income.....	-	21	33	-	54
Total operating expenses.....	(535)	931	698	-	1,094
OPERATING INCOME.....	535	(931)	(353)	-	(749)
OTHER INCOME AND DEDUCTIONS:					
Interest income.....	188	-	18	(54)	152
Other.....	(966)	-	-	966	-
Income from subsidiaries.....	(336)	-	-	336	-
Net other income and deductions.....	(1,114)	-	18	1,248	152
INTEREST CHARGES.....	149	35	1	(54)	131
NET INCOME (LOSS).....	\$ (728)	\$ (966)	\$ (336)	\$ 1,302	\$ (728)
	=====	=====	=====	=====	=====

Origen
 Consolidating Statement of Retained Earnings
 Year Ended December 31, 1997

(dollars in thousands)	Origen Inc.	OGE Energy Technologies	GD&E	Consolidating Adjustments	Origen Consolidated Statements
	-----	-----	-----	-----	-----
BALANCE AT BEGINNING OF PERIOD.....	\$ -	\$ -	\$ -	\$ -	\$ -
ADD - net income (loss).....	(728)	(966)	(336)	1,302	(728)
BALANCE AT END OF PERIOD.....	<u>\$ (728)</u>	<u>\$ (966)</u>	<u>\$ (336)</u>	<u>\$ 1,302</u>	<u>\$ (728)</u>

Origen
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	Origen Inc.	OGE Energy Technologies	GD&E	Consolidating Adjustments	Origen Consolidated Statements
	-----	-----	-----	-----	-----
ASSETS					
PROPERTY, PLANT & EQUIPMENT:					
In service.....	\$ -	\$ -	\$ 268	\$ -	\$ 268
Total property, plant and equipment.....	-	-	268	-	268
Less accumulated depreciation.....	-	-	27	-	27
Net property, plant and equipment.....	-	-	241	-	241
OTHER PROPERTY AND INVESTMENTS, at cost.....	3,836	-	-	300	4,136
CURRENT ASSETS:					
Cash and cash equivalents.....	-	-	1	-	1
Accounts receivable - affiliates.....	1,473	-	128	(1,601)	-
Accounts receivable - other.....	-	-	271	-	271
Total current assets.....	1,473	-	400	(1,601)	272
TOTAL ASSETS.....	<u>\$ 5,309</u>	<u>\$ -</u>	<u>\$ 641</u>	<u>\$ (1,301)</u>	<u>\$ 4,649</u>

Origen
Consolidating Balance Sheet
December 31, 1997

(dollars in thousands)	Origen Inc.	OGE Energy Technologies	GD&E	Consolidating Adjustments	Origen Consolidated Statements
	-----	-----	-----	-----	-----
CAPITALIZATION AND LIABILITIES					
CAPITALIZATION:					
Common stock and retained earnings.....	\$ 4,273	\$ (966)	\$ 666	\$ 300	\$ 4,273
Total capitalization.....	4,273	(966)	666	300	4,273
CURRENT LIABILITIES:					
Accounts payable - affiliates.....	2,036	864	(210)	(1,601)	1,089
Accounts payable - other.....	-	100	(1)	-	99
Accrued taxes.....	(1,000)	-	-	-	(1,000)
Other.....	-	2	-	-	2
Total current liabilities.....	1,036	966	(211)	(1,601)	190
DEFERRED CREDITS AND OTHER LIABILITIES.....	-	-	186	-	186
TOTAL CAPITALIZATION AND LIABILITIES.....	\$ 5,309	\$ -	\$ 641	\$ (1,301)	\$ 4,649
	=====	=====	=====	=====	=====

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This schedule contains summary financial information extracted from the OGE Energy Corp. Consolidated Statement of Income and Balance Sheet as reported on Form U-3A-2 as of December 31, 1997 and is qualified in its entirety by reference to such Form U-3A-2.

1,000

YEAR	
	DEC-31-1997
	JAN-1-1997
	DEC-31-1997
	PER-BOOK
	2,765,865
1,472,307	
	132,550