

OGE Energy Corp. INVESTOR FACT SHEET | MAY 2018

Next update August 2018

OGE
LISTED
NYSE

VISION: To be the industry leader with a passion for helping customers, developing members and delivering shareholder value.

OGE ENERGY CORP. (NYSE: OGE)

Headquarters: **Oklahoma City**

Employees: **2,257**

2017 Revenues: **\$2.261 billion**

2017 Total Assets: **\$10.41 billion**

Subsidiary: **Oklahoma Gas and Electric Company (OG&E);**

In addition, OGE holds 25.6 percent limited partner interest and 50 percent general partner interest in Enable Midstream Partners, LP.

OG&E

Regulated electric utility: **842,000 customers**

Generating capacity: **6,304 megawatts, 7 power plants, 3 wind farms, 3 solar farms**

Fuel: **54% coal, 39% natural gas, 7% wind**

Service territory: **30,000 square miles in Oklahoma and western Arkansas**



A GOOD INVESTMENT

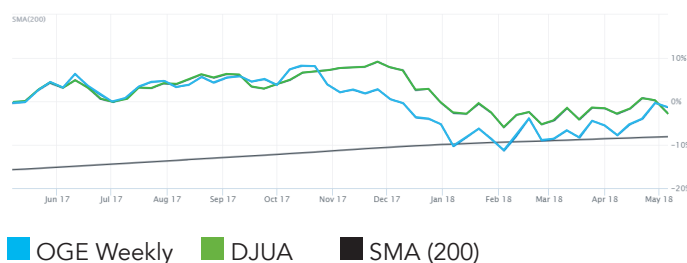
- Key infrastructure investments
- Consistent earnings growth
- Increasing dividends

MARKET STATISTICS

Share price (Closing April 30, 2018)	\$32.87
52-week range (May 1, 2017 - April 30, 2018)	\$29.60 - 37.23
Yearly dividend:	\$1.33
Dividend yield:	4.0%
P/E ratio: (April 2018)	10.3

During the third quarter 2017, the quarterly dividend increased to \$0.3325 per share.

OGE STOCK PRICE PERFORMANCE



Source: The Wall Street Journal.

DJUA = Dow Jones Utilities Average; SMA (200) = Simple Moving Average

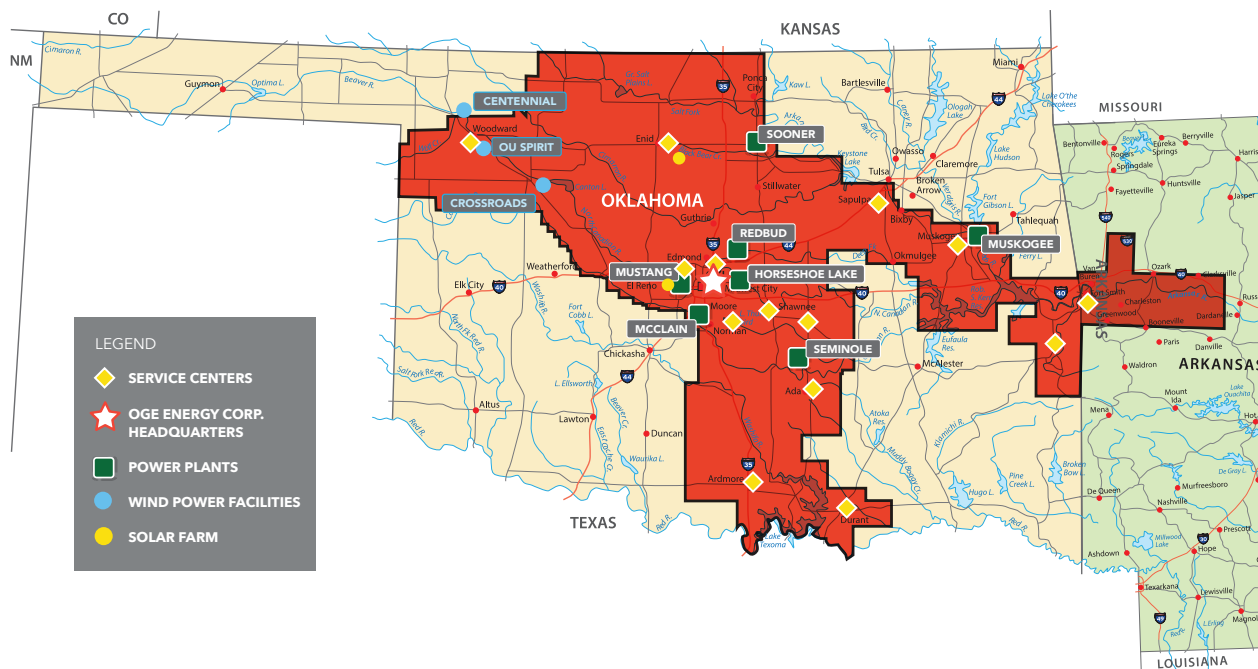
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REGIONAL ASSET MAP



OGE ENERGY CORP. COMMON STOCK DATA

	2017	2016	2015	2014	2013
Diluted earnings per share*	\$3.10	\$1.69	\$1.36	\$1.98	\$1.94
Dividends paid per share*	\$1.24	\$1.128	\$1.025	\$0.925	\$0.835
Price range*	\$31.86-36.85	\$22.99-33.59	\$24.15-36.48	\$32.85-39.28	\$27.70-40.00
Price/earnings ratio (year-end)	10.62	19.8	19.3	17.9	17.5
Return on equity (average)	17.0%	10.0%	8.3%	12.6%	13.4%
Diluted average common shares outstanding (millions) *	200	199.9	199.6	199.9	199.4

* Amounts are adjusted to reflect the July 1, 2013 stock split.

DIRECT STOCK PURCHASE & REINVESTMENT PLAN

OGE Energy Corp.'s Direct Stock Purchase & Dividend Reinvestment Plan is an easy, low-cost way to invest in OGE common stock. Participants may have their dividends deposited directly into their bank account or reinvested in OGE stock. For enrollment information, contact:

Computershare – P.O. Box 505000 – Louisville, KY 40233-5000
(888) 216-8114 computershare.com/investor